European Fund for Strategic Investments and Advisory support

INFO-DAY and Investment Conference CEF
Warsaw
22 November 2016

European Commission
DG Mobility and Transport
Unit B2 - Transport Investment

European Commission

Investment Plan for Europe

3. MOBILISING FINANCE FOR INVESTMENT

- Mobilise at least € 315bn for strategic investments via the European Fund for Strategic Investments (EFSI)
- Involve National Promotional Banks

2. MAKING FINANCE REACH THE REAL ECONOMY

- Better project preparation
- European Investment Project Portal (EIPP)
- European Investment Advisory Hub (EIAH)

1. IMPROVED INVESTMENT ENVIRONMENT

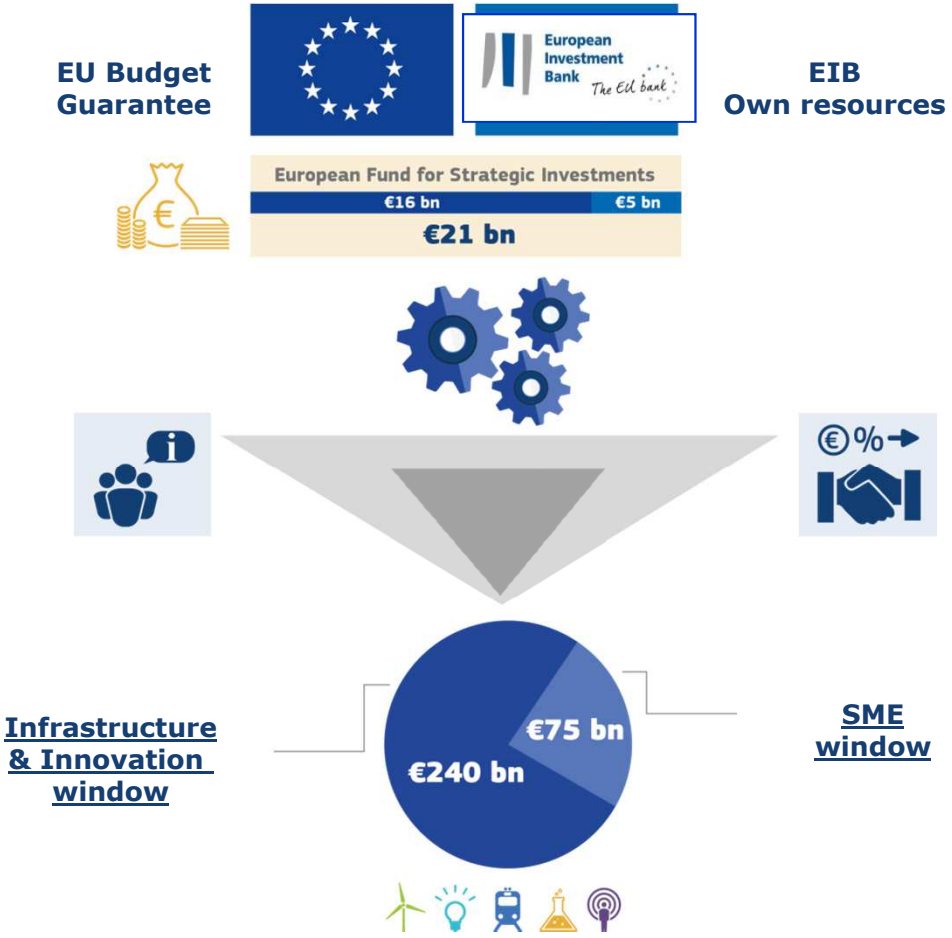
- Predictability and quality of regulation
- Removing non-financial, regulatory barriers in key sectors within EU Single Market
- Structural reforms at national level

European Fund for Strategic Investments (EFSI)

EFSI risk-bearing capacity
€ 21 bn

European Investment Bank (EIB) / European Investment Fund (EIF) financing
~ € 61 bn

Investments value over 3 years
~ € 315 bn



Strong Advisory Support to projects

DEMAND

Project promoters | Public authorities | Member States | Private sector

Access point

Contact form + Web portal + Support team

European Investment Advisory Hub (EIAH)

Delivery channels

Existing advisory programmes and activities

- Project support throughout the project cycle
- Support to Financial instruments
- Enhance access to finance

Additional advisory and technical assistance

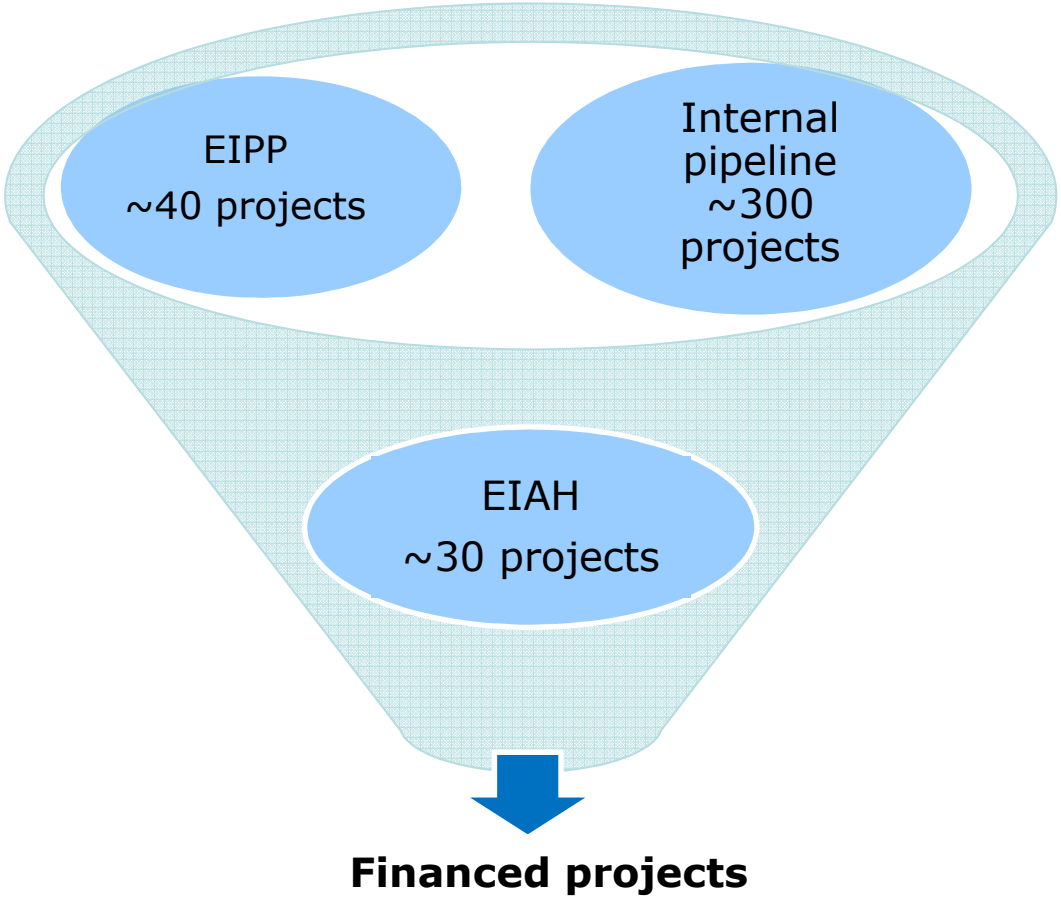
- New investment support in areas relevant to the scope of EFSI
- Identification of needs as they arise

EIAH's partner institutions' expertise

- Network of institutions incl. EIB Group, European Commission , National Promotional Banks, etc.

SUPPLY

Prospective transport pipeline

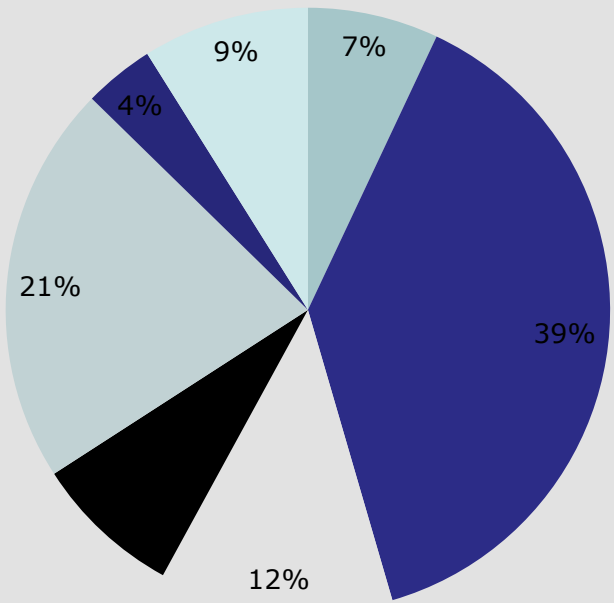


Strong colloaboration between the Commission and the European Investment Bank in accmpanying the Member States, autohrities and promoters

Accompanying measures to support **capacity building in the Member State**s (Programme Support Actions), active dialogue, the Info Days

EFSI state of play – transport

Infrastructure Window- investments(EUR 87bn)



- Digital
- Energy
- Transport
- Environment and resource efficiency
- Smaller companies
- Social infrastructure
- RDI

23 schemes:
15 projects
8 funds

€10.8 bn total investment

€3.5bn green shipping schemes

the leverage of transport projects is over 10

Transport-specific projects

No	Project name	Country
1	D4R7 SLOVAKIA PPP[5]	Slovakia
2	GRAND CONTOURNEMENT OUEST DE STRASBOURG (A355)	France
3	TRENITALIA REGIONAL ROLLING STOCK	Italy
4	ACCESSIBILITY PORTS INFRASTRUCTURE	Spain
5	A6 WIESLOCH-RAUENBERG TO WEINSBERG PPP[7]	Germany
6	A6 ALMERE MOTORWAY PPP	Netherlands
7	LITHUANIAN AIRPORTS	Lithuania
8	GREEK REGIONAL AIRPORTS PPP	Greece
9	PRZEWOZY REGIONALNE ROLLING STOCK MODERNISATION	Poland
10	ROCK RAIL EAST ANGLIA	United Kingdom
11	A14 VILNIUS - UTENA HIGHWAY PPP	Lithuania
12	RIGA TRANSPORT COMPANY	Latvia
13	TALLINN AIRPORT UPGRADE	Estonia
14	CPH AIRPORT EXPANSION TEN-T	Denmark
15	AUTOVIE VENETE A4 WIDENING	Italy

( ) signed ( ) pre-approved

Multi-sectoral funds involving transport

No	Project name	Country
1	ICO INFRASTRUCTURE RISK SHARING LOAN	Spain
2	QUAERO EUROPEAN INFRASTRUCTURE FUND	Regional - EU countries
3	INFRACAPITAL GREENFIELD INFRASTRUCTURE FUND	United Kingdom, Regional - EU countries
4	MIROVA BTP IMPACT LOCAL FUND	France
5	CUBE INFRASTRUCTURE FUND II	Switzerland, Regional - EU countries, Norway
6	FRENCH OVERSEAS TERRITORIES ECONOMIC DEVELOPMENT	France
7	LISBON URBAN RENEWAL HOUSING CLIMATE FL	Portugal
8	TIIC TRANSPORT AND SOCIAL INFRASTRUCTURE FUND	Regional - EU countries

(**) pre-approved

European Commission

Review of financial perspectives and policies

Scaling-up financing - more systemic use of innovative financing to leverage scarce EU resources

Blending –deliver projects with high EU value added through providing grants from the Connecting Europe Facility with EFSI and private sector involvment

lessons learned and optimisation of future CEF from the mid-term review 2017,
open consultation and targeted stakeholder interviews are shortly starting

Key messages

- CEF grants are limited in eligibility and in volume
- strong projects preparation is key to succeed
- involvement of the Commission, the EIB early in the process
- financial instruments for projects with potential revenues
- blending of CEF grant and financial instruments to support projects with EU value added

European Commission

THANK YOU FOR YOUR ATTENTION

MORE INFORMATION AVAILABLE AT:

http://ec.europa.eu/invest-eu

http://www.eib.org/invest-eu

http://www.eib.org/eiah/index.htm

http://ec.europa.eu/transport

https://ec.europa.eu/inea

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